EXTENDED TO MAY 15, 2019

Form **990**

Department of the Treasury Internal Revenue Service **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Open t

■ Go to www.irs.gov/Form990 for instructions and the latest information.

2017 Open to Public Inspection

OMB No. 1545-0047

A For the 2017 calendar year, or tax year beginning JUL 1, 2017 and ending JUN 30, 2018														
В	Check if applicab	C Name of organization	D Em	nployer identifi	cation number									
	Addre chang Name chang	mento Park-ATHERTON EDUCATION FOUNDATION		91-2	871701									
F	Initial	No. 1 Control of the	vuito E Tol											
	Ireturr Final returr termin	PO BOX 584	encornero Tren Aveca.	E Telephone number (650)325-0100										
-	ated Amen	City or town, state or province, country, and ZIP or foreign postal code		ss receipts \$	5,156,576.									
_	return	MENLO PARK, CA 94026-0564		s this a group re										
1	Applia tion pendi	nd I			? Yes X No									
	-8	SAME AS C ABOVE			ncluded? Yes No									
		empt status: X 501(c)(3)			list. (see instructions)									
	J Website: ▶ WWW . MPAEF . ORG H(c) Group exemption number ▶ K Form of organization: X Corporation Trust Association Other ▶ L Year of formation: 1982 M State of legal domicile: CA													
			ear of forma	tion: 1982 N	N State of legal domicile: CA									
P	art I	Summary	D. 1 = T. 0.1											
Se	1	Briefly describe the organization's mission or most significant activities: THE FOUN												
Governance	_	AN EXCEPTIONAL EDUCATION TO ALL STUDENTS AT												
/eri	2	Check this box if the organization discontinued its operations or disposed of r												
Ô	3	Number of voting members of the governing body (Part VI, line 1a)			<u>57</u>									
ං ජ	4	Number of independent voting members of the governing body (Part VI, line 1b)			57									
ties	5	Total number of individuals employed in calendar year 2017 (Part V, line 2a)			7									
Activities &	6	Total number of volunteers (estimate if necessary)		6	0									
Ac		Total unrelated business revenue from Part VIII, column (C), line 12			0.									
-	D	Net unrelated business taxable income from Form 990-T, line 34			0.									
		Out-Stations and words (Dad VIIII Page 41)		or Year	Current Year									
ine	8	Contributions and grants (Part VIII, line 1h)	4,2	206,452.	4,331,193.									
Revenue	9	Program service revenue (Part VIII, line 2g)		0.	0.									
Re	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		98,498.	113,980.									
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4 2	0.	0.									
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		304,950.	4,445,173.									
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	3,1	700,000.	3,737,000.									
	14	Benefits paid to or for members (Part IX, column (A), line 4)	-	0.	100.070									
Expenses		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		223,496.	199,970.									
oen		Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 343,912.		0.	0.									
X		Total fundraising expenses (Part IX, column (D), line 25) 343,912. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1	67,364.	180,805.									
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		90,860.										
	III Selforo	Revenue less expenses. Subtract line 18 from line 12	(1743) h	tion of the section o	4,117,775.									
es		nevenue less expenses, Subtract line 10 nonnine 12		214,090. of Current Year	327,398.									
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	100000000000000000000000000000000000000	597,590.	End of Year 8,240,362.									
Ass	21	Total liabilities (Dark V. line 20)		08,784.	3,763,221.									
Net	22	Net assets or fund balances. Subtract line 21 from line 20		88,806.	4,477,141.									
	art II	Signature Block	3,3	700,000.	4,411,141.									
		alties of perjury, I declare that I have examined this return, including accompanying schedules and sta	atements and	I to the hest of my	/ knowledge and helief it is									
		ct, and complete. Declaration of preparer (other than officer) is based on all information of which prep			A Kilowioage and belief, it is									
,		s, and completel according to proper or (control that control) to baccord on all line interest and in the proper	aror mao arry	Kilowicugo.										
Sign	n	Signature of officer	= We 110 = 12 to	Date										
Her		CARRIE CHEN, EXECUTIVE DIRECTOR												
	•	Type or print name and title	3777 37172											
		Print/Type preparer's name Preparer's signature	Date	Check	PTIN									
Paid	f .	JACK MORTON		if self-employe										
Prep		Firm's name MORTON & ASSOCIATES, INC.		Firm's EIN	77-0483462									
Use		Firm's address 2479 EAST BAYSHORE ROAD, SUITE 285		. IIII O LIN	, , 0100104									
		PALO ALTO, CA 94303		Phone no. (6	50) 323-6665									
May	the II	RS discuss this return with the preparer shown above? (see instructions)		1	X Yes No									

For	m 990 (2017) MENLO PARK-ATHERTON EDUCATION FOUNDATION 94-2871701 Page 2 art III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
10.50	
	(MPAEF) SEEKS TO ENABLE THE MENLO PARK CITY SCHOOL DISTRICT (MPCSD) TO
	PROVIDE AND EXCEPTIONAL EDUCATION TO STUDENTS AT LAUREL, ENCINAL, OAK
	KNOLL, AND HILLVIEW SCHOOLS.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	
-	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	/(=Aponises # 5/157,000 including grants or \$ 5,757,000 including grants or \$
	MENLO PARK CITY SCHOOL DISTRICT
	SUPPLEMENTAL FUNDING FOR THE DISTRICT FOR EDUCATIONAL ACTIVITIES. THE
	DISTRICT SERVES APPROXIMATELY 2,880 STUDENTS IN GRADES K-8.
	2,000 BIODHIB IN GRADES K-0.
4b	Code VE
7.0	(Code:) (Expenses \$
4c	(Code:) (Expenses \$ Including grants of \$) (Revenue \$)
	(Hevenue \$)
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ including grants of \$) (Revenue \$
4e	Total program service expenses ► 3,737,000.

Form **990** (2017)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
_	If "Yes," complete Schedule A	1	X	
2	is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	4		Λ
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	-		22
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space.			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for	-	_	Δ_
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent	3_		
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X	10	-22	_
	as applicable.			
а	The formal and an amount for land, buildings, and equipment in Part A, line 10? If "Yes," complete Schedule D.			
	Part VI	11a		X
b	of the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
a	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
е	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
f	The state of the s	11e		X
25401	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
19a	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D. Parts XI and XII			
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	12a	X	
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12b		<u>X</u>
14a	UIG THE Organization maintain an office amployees or ecente outside of the United Co. 1	13	-	X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14a		X
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14h	İ	v
15	bid the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	14b		<u>X</u>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	bid the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	13		21
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
8	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
9	bid the organization report more than \$15,000 of gross income from gaming activities on Part VIII. line 9a? If "Yes."			((
	complete Schedule G, Part III	19		X

	Publication and the second sec		Yes	No
20:	Tes, complete schedule H	20a		X
	o If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
00	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	on a second report more than \$5,000 or grants or other assistance to or for domestic individuals on			
22	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
24:	Schedule J	23	X	
~ 10	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a			
b	Schedule K. If "No", go to line 25a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a		X
0	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24b		
	any tax-exempt bonds?			
c	any tax-exempt bonds?			
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	24d		
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I			
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	25a		_X_
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I			37
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	25b		_X_
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	00		37
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	26		X
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member.			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	21		
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes." complete Schedule I. Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer	200		
£1	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L. Part IV	28c		X
29	bid the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
2.	contributions? If "Yes," complete Schedule M	30		X
31	the organization liquidate, terminate, or dissolve and cease operations?			
00	If "Yes," complete Schedule N, Part I	31		X
32	and a signification son, exertainge, dispose of, or transfer more than 25% of its net assets? If "Yes " complete			57a-15
20	Schedule N, Part II Did the organization own 100% of an entity discognided as construction of the organization of the organiz	32		X
33	and a significant own room of an entity disregarded as separate from the organization under Regulations			
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
J-4	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	H	1	
35a		34		X
h	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X_
~	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)2 if "Yes." complete School (P. B. Barthé, P. Barthé, P. B. Barthé, P. Barthé, P. B. Barthé, P. Barthé			
36	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfer to the property of the organization.	35b		
	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R. Part V. line 2			VZ-E
37	If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36		X
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI			
88	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	37	-	<u>X</u> _
	Note. All Form 990 filers are required to complete Schedule O	0.5	37	
		38	X	

Form 990 (2017) MENLO PARK-ATHERTON EDUCATION FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance

30	Check if Schedule O contains a response or note to any line in this Part V				
4200				Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	3		
b	The first applicable	1b	0		
C	a substitution of the subs	ortable gaming			
	(gambling) winnings to prize winners?		1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a	7		ľ
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	s?	2b	X	
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	,			
за	Did the organization have unrelated business gross income of \$1,000 or more during the year?		За		X
D	if "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other au	thority over, a			
L	financial account in a foreign country (such as a bank account, securities account, or other financial ac	count)?	4a		X
D	If "Yes," enter the name of the foreign country: ►				
E	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Acc	ounts (FBAR).			
oa h	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transact	ion?	5b		X
60	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
oa	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the		35		
h	any contributions that were not tax deductible as charitable contributions?		6a		X
D	If "Yes," did the organization include with every solicitation an express statement that such contribution	ns or gifts			
7	were not tax deductible?		6b		
a	organizations that may receive deductible contributions under section 170(c).				
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly for goods and service of \$75 made partly as a contribution and partly as a contribu	es provided to the payor?	7a		X
c	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was to file Form 82822	required			
d	to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year		7c	_	X
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit con	'd			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract	tract?	7e		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form	. 8000 ! 10	7f	-	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	n file a Farra 1000 CO	7g		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by	the a Form 1098-C?	7h	-+	-
	Sponsoring organization have excess business holdings at anythms. It is to be			1	
9	Sponsoring organizations maintaining donor advised funds.		8	-	
	Did the sponsoring organization make any tayable distributions under section 40000		0-		
b	Did the sponsoring organization make a distribution to a depart depart advisor and the sponsoring organization make a distribution to a depart depart depart advisor and the sponsoring organization make a distribution to a depart depart depart advisor and the sponsoring organization make a distribution to a depart depart depart advisor and the sponsoring organization make a distribution to a depart		9a	-	
10	Section 501(c)(7) organizations. Enter:		9b		
а	Initiation fees and capital contributions included on Part VIII, line 12)a	l d		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities				
11	Section 501(c)(12) organizations. Enter:				
а	Gross income from members or shareholders11	a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against		1		
	amounts due or received from them.)	b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 104	11?	12a		
b	f "Yes," enter the amount of tax-exempt interest received or accrued during the year	1 1			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	s the organization licensed to issue qualified health plans in more than one state?		13a		
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the	,	1		
	organization is licensed to issue qualified health plans	b			
С	enter the amount of reserves on hand	С	n s		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
_ <u>d</u> _	f "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b		

Form	990	(2017	١
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MENLO PARK-ATHERTON EDUCATION FOUNDATION

94-2871701

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	ction A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year1a 5	7	1.00	140
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent1b5	,		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			2.5
а	The governing body?	8a	х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	-
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	UD	22	
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			- 21
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	163	X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	100		22
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	х	-
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	114		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	x	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	-
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe	120		
	in Schedule O how this was done	12c	х	
13	bid the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	x	
b	Other officers or key employees of the organization	15b	X	
	if reset of line 15a or 15b, describe the process in Schedule O (see instructions).			
6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a	1	X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b	1	
ect	ion C. Disclosure		3	
	List the states with which a copy of this Form 990 is required to be filed ▶CA			_
8	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a	/ailabl		
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website X Another's website X Upon request Other (explain in Schedule O)			
9	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	ial	
	statements available to the public during the tax year.			
0	State the name, address, and telephone number of the person who possesses the organization's books and records:			
	THE ORGANIZATION - (650)325-0100			
	181 ENCINAL AVE, ATHERTON, CA 94027			_

Form 990	(2017)
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MENLO PARK-ATHERTON EDUCATION FOUNDATION

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)			_ (C)			(D)	(E)	(F)
Name and Title	Average	(de	not c		ition		one	Reportable	Reportable	Estimated
	hours per	box	k, unle	ss pe	erson	is bo	th an		compensation	amount of
	week (list any	-	1		1	1	1	from	from related	other
	hours for	trustee or director				9		the organization	organizations (W-2/1099-MISC)	compensation from the
	related	tee or	stee			nsate		(W-2/1099-MISC)	(***2/1099***********************************	organization
	organizations	l trus	nal tr		oyee	ompe				and related
	below line)	Individual t	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) EMILY RECORD	2.00	=	Ē	50	3	훈등	윤			
DIRECTOR	2.00	X					ĺ	0.	0.	0.
(2) SARA ROSENTHAL	2.00							0.	0.	<u> </u>
DIRECTOR		X					ĺ	0.	0.	0.
(3) ALISON POIRIER	2.00									
DIRECTOR		X						0.	0.	0.
(4) KATHERINE HEIDEL	2.00									
DIRECTOR		X						0.	0.	0.
(5) DARCY GAMBLE	2.00									
DIRECTOR	0 00	X						0.	0.	0.
(6) SUNEETA CHILUKURI	2.00	7.5								
DIRECTOR (7) JAMIE D'ALESSANDRO	2.00	X					_	0.	0.	0.
(7) JAMIE D'ALESSANDRO DIRECTOR	2.00	X						0.		•
(8) JEN BIRK	2.00	Δ						0.	0.	0.
DIRECTOR	2:00	X						0.	0.	0.
(9) MARC BRYMAN	2.00		- 5				-	0.	· ·	<u> </u>
DIRECTOR		х						0.	0.	0.
(10) PAGE CURTIN	2.00									
DIRECTOR		X						0.	0.	0.
(11) TODD ROSE	2.00									
DIRECTOR		X						0.	0.	0.
(12) DAN GEHANT	2.00							900		
DIRECTOR	F 00	X	_	-	_			0.	0.	0.
(13) AMY COOLICAN	5.00	75		77	1		1		_	-
CO-PRESIDENT (14) STACEY WUESTE	5.00	X	\dashv	X		-		0.	0.	0.
CO-PRESIDENT		х		x				0.		•
(15) TRACY MORRIS	2.00	Δ	+	Δ		\dashv		0.	0.	0.
DIRECTOR		X					•	0.	0.	0.
(16) JULIA MOLISE	2.00		7					0.	0.	<u> </u>
DIRECTOR		X						0.	0.	0.
(17) AMY BEIM	2.00									
DIRECTOR		X					j	0.	0.	0.
732007 11-29-17										444

Form 990 (2017)

SEE PART VII, SECTION A CONTINUATION SHEETS

For	m	99	0

MENLO PARK-ATHERTON EDUCATION FOUNDATION

94-2871701

(42) JENNIFER DAHMUS 2.00 0.0.0.0. DIRECTOR X 0.0.0.0. (43) BEN EWERS 2.00 0.0.0. DIRECTOR X 0.0.0.0. (44) JESSICA GILMARTIN 5.00 0.0.0. SECRETARY X X 0.0.0. (45) KATIE ROTTIER 2.00 0.0.0. 0.0.0. DIRECTOR X 0.0.0.0. 0.0.0. (46) AMY REDELL 2.00 0.0.0.0. 0.0.0.0.	Part VII Section A. Officers, Directors,	Trustees, Key I	Emp	love	es, a	and I	Hiah	nest	Compensated Employ	rees (continued)	1/01
Name and title	(A)	(B)		_,,	10	C)	91				(F)
Nours for related organizations below week (list any hours for related organizations) Property week (list any hours for related organizations (list any hours for related organizatio		A 10 TE					i			10 to	
Porwer P		10	(chec				oly)			
Carry Scott Narshall Carry Car		per		T	Г	Г	, , ,	1			1
C27) SCOTT MARSHALL 2.00 X		No. of the Contract of the Con	1000				yee		the		NORSONADDINESS.
C27) SCOTT MARSHALL 2.00 X		200 Carlotte and C	recto				oldma				
C27) SCOTT MARSHALL 2.00 X		1	0.0	8			ated		(W-2/1099-MISC)		organization
C27) SCOTT MARSHALL 2.00 X		NO. 001 (Caracter Citizan)	ustee	trust		99	Suadı				
C27) SCOTT MARSHALL 2.00 X		676	dal tr	tiona	1	nploy	st con	_			organizations
C27) SCOTT MARSHALL 2.00 X		400000000000000000000000000000000000000	Individ	Institu	Officer	Key en	ligh es	отше			
DIRECTOR	(27) SCOTT MARSHALL	2.00		+				-			
APHLEY HONERXAMP	DIRECTOR							Ü	0	0	0
DIRECTOR	(28) ASHLEY HONERKAMP	2.00						i n	0.		0.
A									n	0	0
DIRECTOR	(29) KELLY MOREHEAD	2.00							0.	0.	0.
SOLILIANA PERAZICH 2.00 X									0	0	
DIRECTOR	(30) LILIANA PERAZICH	2.00							0.	0.	0.
ALEX ARGUELLO 2.00 X									0	0	
DIRECTOR	(31) ALEX ARGUELLO	2.00							0.	0.	0.
323 MOLLY ROSSOW			x						0	0	0
DIRECTOR	(32) MOLLY KOSSOW	2.00	1						0.	0.	0.
33 SEN WANG	DIRECTOR		x						0	0	0
DIRECTOR	(33) BEN WANG	2.00							0.	0.	0.
34 EVAN HERBERTS	DIRECTOR		X		- 1				n l	0	0
DIRECTOR X	(34) EVAN HERBERTS	2.00						T	0.	0.	<u> </u>
35 PAIGE PARENTI	DIRECTOR		X		Î			- 1	0.1	n	0
DIRECTOR X	(35) PAIGE PARENTI	2.00								0.	<u> </u>
36 REBECCA EMERY 2.00	DIRECTOR		X			Ì			0.1	0	0
DIRECTOR	(36) REBECCA EMERY	2.00								0.	<u> </u>
STATE Color	DIRECTOR		X					l	0	ا ۱	0
DIRECTOR	(37) FRANCIE MALETIS	2.00								0.	<u> </u>
38 JASON BANKS 2.00 X 0. 0. 0. 0.	DIRECTOR		X						0.	0	0
Column C	(38) JASON BANKS	2.00					\neg			0.	•
Secretary Secr	DIRECTOR		X						0.	0	0
Column	(39) JENNIFER KLINE	2.00	ű ő							0.	
10 Julie McEvilly			X					1	0.	0.	n
(41) WARD BULLARD 2.00 0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	(40) JULIE MCEVILLY	2.00								- 0.	0.
(41) WARD BULLARD			X						0.	0.	0
(42) JENNIFER DAHMUS 2.00 DIRECTOR X (43) BEN EWERS 2.00 DIRECTOR X (44) JESSICA GILMARTIN 5.00 SECRETARY X (45) KATIE ROTTIER 2.00 DIRECTOR X (46) AMY REDELL 2.00 DIRECTOR X 0. 0. 0. 0. 0. 0. 0. 0.	(41) WARD BULLARD	2.00									<u> </u>
(42) JENNIFER DAHMUS	DIRECTOR		X						0.	0.	n .
Column	(42) JENNIFER DAHMUS	2.00									0.
Column	DIRECTOR		X						0.	0.	0.
(44) JESSICA GILMARTIN 5.00 SECRETARY X (45) KATIE ROTTIER 2.00 DIRECTOR X (46) AMY REDELL 2.00 DIRECTOR X 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.		2.00									
(44) JESSICA GILMARTIN 5.00 SECRETARY X X (45) KATIE ROTTIER 2.00 DIRECTOR X (46) AMY REDELL 2.00 DIRECTOR X 0. 0. 0. 0. 0. 0.	DIRECTOR		X						0.	0.	0 -
(45) KATIE ROTTIER 2.00 DIRECTOR X (46) AMY REDELL 2.00 DIRECTOR X 0. 0. 0. 0. 0. 0.	The second secon	5.00									
(45) KATIE ROTTIER 2.00 DIRECTOR X (46) AMY REDELL 2.00 DIRECTOR X 0. 0. 0. 0.			X		X				0.	0.	0.
(46) AMY REDELL 2.00 X 0. 0. 0. 0.											
DIRECTOR X 0. 0.	DIRECTOR		X						0.	0.	0.
0. 0.											
	DIRECTOR		X		S				0.	0.	0.
Total to Part VII, Section A, line 1c	T-t-LL D TANK O										
	Total to Part VII, Section A, line 1c								-3-2-	, I	

Form 990

MENLO PARK-ATHERTON EDUCATION FOUNDATION

94-2871701

Part VII Section A. Officers, Directors, 1	Trustees Key 5	mn!	OTA		ייייי	امنا	T T.	Componented Empley	0N 94-287	1/01
(A)	(B)	iqn.	oyee	25, a	ina i C)	nigh	iest	Compensated Employ	yees (continued)	
Name and title	Average				c) sition	,		(D) Reportable	(E)	(F)
Traine and this	hours	(0		k all			N/A	compensation	Reportable compensation	Estimated
	per		1	T	liat	T	T y	from	from related	amount of other
	week	1				ae	1	the	organizations	compensation
	(list any	ector				oldm		organization	(W-2/1099-MISC)	from the
	hours for	or din	a			ted e		(W-2/1099-MISC)	1. 21 22 2 2222.	organization
	related	stee	ruste		a	bensa				and related
	organizations below	ual tr	onal	H	ploye	COM				organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) ASTOR TOYOS	2.00	2	-	-	Σ.	_ <u>_</u>	т.			
DIRECTOR	2.00	х						0.	0.	0.
(48) REED MOULDS	2.00			1					0.	0.
DIRECTOR		X			1 8			0.	0.	0.
(49) SARAH THAYER	2.00								0.	0.
DIRECTOR		X						0.	0.	0.
(50) SUSAN BAKER	5.00								0.	<u></u>
TREASURER		X		X				0.	0.	0.
(51) JENN SHOUP	2.00									
DIRECTOR		X						0.	0.	0.
(52) SANDRA EWERS	2.00									
DIRECTOR		X						0.	0.	0.
(53) TIM BURKS	2.00									
DIRECTOR		X						0.	0.	0.
(54) VERONICA KOGLER	2.00									
DIRECTOR		X	_	\dashv				0.	0.	0.
(55) MARY GRUNDY	2.00	1								
DIRECTOR		X		_		_		0.	0.	0.
(56) COLLEEN CUTCLIFFE	2.00							7		
DIRECTOR	40.00	X		_	_	_		0.	0.	0.
(57) CARRIE CHEN	40.00							44 4-0		
EXECUTIVE DIRECTOR (58) SUSANNAH HILL	40.00	X	-	X		-	-	22,276.	0.	0.
FORMER EXECUTIVE DIRECTOR	40.00							100 100		
FORMER EXECUTIVE DIRECTOR			-	-	-		X	103,493.	0.	0.
					68	ĺ				
	-			+	-	+	-			
	-				ì					
			1	+		+	+			- 120 m 27 - 220
						- 1				
				7		7	-			
				\top		7	1			
					j		-			
]								
				\perp						
Total to Double On the control of										
Total to Part VII, Section A, line 1c								125,769.		

		Check if Schedule O cont	ains a respons	se or note to any	line in this Part VIII			
11		8			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1	a Federated campaigns	1a					012 014
		b Membership dues	1b		,	2		
		c Fundraising events	1c	380,039				
		d Related organizations	1d					
	١,	e Government grants (contribut						
	١.	f All other contributions, gifts, grant						
		similar amounts not included abov		951 15/				
Ē	١.	9 Noncash contributions included in lines				2 8		
Sont		n Total. Add lines 1a-1f						
0 80		Total, Add lines 12 11		Business Cod		22.		
ø	2 8	a			ie.			
ž,	1							-
Sel	,							
E S								
Program Service Revenue		!						
Pro	Ì	All other program service rever	nue					
		Total. Add lines 2a-2f			-			
	3	Investment income (including						
	_	other similar amounts)			117,187.			117 107
	4	Income from investment of tax	evemnt hand	proceeds	117,107.			117,187.
	5	Royalties					- Marie and	
	J	Tioyanies	(i) Real					
	6 -	Gross rents	(i) Real	(ii) Personal	-			
		***************			-			
	b				4			
i		Rental income or (loss)			4			
	0	Net rental income or (loss)						
	7 a	Gross amount from sales of	(i) Securities					-
1		assets other than inventory	599,042	•		2		
- 1	b	Less: cost or other basis						
		and sales expenses	602,249	0				
	C	Gain or (loss)	-3,207	•	1			
	d	Net gain or (loss)			-3,207.	-3,207.		
e ne	8 a	Gross income from fundraising	events (not					
enr		including \$380,00	39 of					
e		contributions reported on line 1	c). See					
7		Part IV, line 18		109,154	9	1		
Other Reven	b	Less: direct expenses	ŀ	109,154.]		
0		Net income or (loss) from fundr			0.	1		
İ		Gross income from gaming acti			0.			
		Part IV, line 19						
	b	Less: direct expenses						
		Net income or (loss) from gamir			1			
		Gross sales of inventory, less re						
	65 150	and allowances						
	h	Less: cost of goods sold			1			
1		Net income or (loss) from sales		·	1			2
-		Miscellaneous Revenue		Business Code			X155-311192	
1	11 a			Dusiness Code	1			
	b	West and the second sec					1000	
	c		-C390					
	4	All other revenue						
	e	Total, Add lines 11a-11d	***************************************					
	12	Total revenue. See instructions			4 445 173	-3 207	0	117.187.

Part IX Statement of Functional Expenses

	tion 501(c)(3) and 501(c)(4) organizations must com		or organizations would be		
200	Check if Schedule O contains a respon	se or note to any line in	er organizations must co this Part IX	mpiete column (A).	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations		- CANCELLOS		expenses
	and domestic governments. See Part IV, line 21	3,737,000.	3,737,000.	a finisher of a	
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	174,661.			174,661
6	Compensation not included above, to disqualified				33
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	8,912.			8,912
10	Payroll taxes	16,397.			16,397
11	Fees for services (non-employees):				
а	Management				
	Legal				
	9	17,000.		17,000.	
d	Lobbying				
е	Professional fundralsing services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch 0.)	24,550.		7,488.	17,062.
12	Advertising and promotion	4,464.			4,464.
13	Office expenses	4,504.			4,504.
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	1,400.		1,400.	
20	Interest				
21	Payments to affiliates				***
22	Depreciation, depletion, and amortization				
23	Insurance Other expenses the piece of the control o	7,111.			7,111.
	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
	CAMPAIGN COSTS	62 700			
	CONTRIBUTED SPACE	62,709. 38,400.			62,709.
	CONTRIBUTED SERVICES	10,800.		10 000	38,400.
	LICENSE & FEES	8,783.		10,800.	0 800
	All other expenses	1,084.		100	8,783.
	Total functional expenses. Add lines 1 through 24e	4,117,775.	2 727 000	175.	909.
	Joint costs. Complete this line only if the organization	-, LL, //J.	3,737,000.	36,863.	343,912.
	reported in column (B) joint costs from a combined		1		
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
	II IONOWING SUP 98-2 (ASC 958-720)				

Form 990 (2017)
Part X Balance Sheet

	- / 1	Classic City Control			
		Check if Schedule O contains a response or note to any line in this Part X		,	
г			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	400,618.		889,005
	2	Savings and temporary cash investments	3,310,513.	2	3,019,263
	3	Pledges and grants receivable, net		3	
l	4	Accounts receivable, net	49,465.	4	29,010
	5	Loans and other receivables from current and former officers, directors,			
		trustees, key employees, and highest compensated employees. Complete			
		Part II of Schedule L		5	W
	6	Loans and other receivables from other disqualified persons (as defined under			
		section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
1		employers and sponsoring organizations of section 501(c)(9) voluntary			
3		employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	Y.
Classer	7	Notes and loans receivable, net	***************************************	7	
Č	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	108.	9	8,016
	10a	Land, buildings, and equipment: cost or other	100.	9	0,010
		basis. Complete Part VI of Schedule D 10a		78	
	b	Less: accumulated depreciation 10b		40	
(8)	11	Investments - publicly traded securities	3,936,886.	10c	4 005 060
	12	Investments - other securities. See Part IV, line 11	3,330,000.	11	4,295,068
- 1	13	Investments - program-related. See Part IV, line 11		12	
- 1	14	Intangible assets	*	13	
	15	Other assets. See Part IV line 11		14	
- 15	16	Other assets. See Part IV, line 11	7 607 500	15	0.010.000
\neg	17	Accounts payable and account expenses	7,697,590.	16	8,240,362.
- 1	, , accided experience		8,784.	17	26,221.
- 1	19	Grants payable	3,700,000.	18	3,737,000.
- 1	20	Deferred revenue		19	
	21	Tax-exempt bond liabilities		20	
		Escrow or custodial account liability. Complete Part IV of Schedule D		21	
1		Loans and other payables to current and former officers, directors, trustees,			
		key employees, highest compensated employees, and disqualified persons.		İ	
	20	Complete Part II of Schedule L		22	
- 1	23 24	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
-	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X of			
1.		Schedule D		25	
12		Total liabilities. Add lines 17 through 25	3,708,784.	26	3,763,221.
		Organizations that follow SFAS 117 (ASC 958), check here		1	
1_		complete lines 27 through 29, and lines 33 and 34.	22		
1	27	Unrestricted net assets	2,484,500.	27	2,816,228.
7151	28	Temporarily restricted net assets	4,708.	28	10,152.
2		Permanently restricted net assets	1,499,598.	29	1,650,761.
		Organizations that do not follow SFAS 117 (ASC 958), check here	2		
		and complete lines 30 through 34.			*
1 22	0	Capital stock or trust principal, or current funds	200	30	
1	1	Paid-in or capital surplus, or land, building, or equipment fund	v n = = = = = = = = = = = = = = = = = =	31	
2000	2	Retained earnings, endowment, accumulated income, or other funds		32	
3 3 3 3	3	Total net assets or fund balances	3,988,806.	33	4,477,141.
0	4	Total liabilities and net assets/fund balances	m	34	8,240,362.

	m 990 (2017) MENLO PARK-ATHERTON EDUCATION FOUNDATION	94-28	71701	Pa	ne 12
Pa	art XI Reconciliation of Net Assets				90
	Check if Schedule O contains a response or note to any line in this Part XI			1000000	
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,44	5.1	73.
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,11		
3	Revenue less expenses. Subtract line 2 from line 1	3			98.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	3,98		
5	Net unrealized gains (losses) on investments	5			37.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
-	column (B))	10	4,47	7.1	41.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				l _e
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis.			
	consolidated basis, or both:	***************************************		8	
	X Separate basis Consolidated basis Both consolidated and separate basis				
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit.			
	review, or compilation of its financial statements and selection of an independent accountant?	2007-2017	2c	х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	ale Audit			
	Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi	ed audit	Ju		
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits	7529	3b		
				990	2017)
			70 Jan 20 July 1	· · · · · · · · · · · · · · · · · · ·	

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

MENLO PARK-ATHERTON EDUCATION FOUNDATION

Employer identification number 94-2871701

Part	Reason for Public	Charity Status	(All organizations must	complete thi	is part)	See instructions	J = 2011	101					
The org	anization is not a private four	ndation because it is	(For lines 1 through 12	check only	one how	A							
1 🗀	A church, convention of c	hurches or associa	tion of churches describ	od in acation	- 4704-1	(·)							
2	A school described in sec	tion 170/b/(1/(A)/::)	(Attach School de E (E)	eu III Sectio	n 170(b))(1)(A)(I).							
3	A hospital or a cooperative	stion 170(b)(1)(A)(ii)	. (Attach Schedule E (Fo	rm 990 or 98	90-EZ).)	CALCULATE OF THE PARTY OF THE P							
4	A modical research error	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,											
4	Amedical research organ	ization operated in o	conjunction with a hospit	al described	i in secti	i on 170(b)(1)(A)(iii). Ente	r the hospital's	name,					
	city, and state:												
5	An organization operated		college or university own	ed or operat	ed by a	governmental unit descr	ibed in						
_	section 170(b)(1)(A)(iv).												
6	A federal, state, or local g	overnment or gover	nmental unit described ir	section 17	O(b)(1)(A	۹)(v).							
7 X		ally receives a subs	tantial part of its support	from a gove	ernmenta	al unit or from the genera	al public descri	bed in					
<u></u>	section 170(b)(1)(A)(vi). (section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college											
8			o)(1)(A)(vi). (Complete Pa	ırt II.)									
9	An agricultural research o	An agricultural research organization described in section 170(b)(1)(A)(vi), (Complete Part II.)											
	or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or												
	university:	5 go o, ag.	ioditaro (oco matractiono	y. Littor tile i	name, ci	ry, and state of the colle	ge or						
10		ally receives: (1) mo	re than 32 1/20/ of its au	mmaul fue us			-						
	An organization that norm	mpt functions aub	iest te earteinti	ibborr irom c	contribut	tions, membership fees,	and gross rece	ipts from					
	activities related to its exe	inoss tavable incom	ect to certain exceptions	s, and (2) no	more th	an 33 1/3% of its suppo	rt from gross ir	ivestment					
	income and unrelated bus	ariess taxable incom	le (less section 511 tax) f	rom busines	sses acq	uired by the organization	after June 30	, 1975.					
11	See section 509(a)(2). (Co			989 5 500									
12	An organization organized	and operated exclu	sively to test for public s	afety. See s	ection 5	i09(a)(4).							
12	An organization organized	and operated exclu	sively for the benefit of,	to perform th	ne functi	ons of, or to carry out th	e purposes of	one or					
	more publicly supported o	rganizations describ	ped in section 509(a)(1)	or section 5	09(a)(2).	See section 509(a)(3).	Check the box	in					
- F	lines 12a through 12d that	describes the type	of supporting organization	on and comp	olete line	es 12e, 12f, and 12g.							
a L	Type I. A supporting org	anization operated,	supervised, or controlled	by its supp	orted or	ganization(s), typically by	y giving						
	the supported organizat	ion(s) the power to r	egularly appoint or elect	a majority of	f the dire	ectors or trustees of the	supporting						
-	organization. You must	complete Part IV, S	Sections A and B.										
b L	Type II. A supporting org	ganization supervise	d or controlled in connec	ction with its	suppor	ted organization(s), by ha	avina						
	control or management	of the supporting or	ganization vested in the	same persor	ns that c	ontrol or manage the sur	nported						
21	organization(s). You mus	st complete Part IV	Sections A and C.	52 3 (0.03) (0.03)		- manago ino oa	oportou .						
c	Type III functionally into			In connection	on with	and functionally integrat	ed with						
	its supported organization	on(s) (see instruction	s). You must complete	Part IV Sec	tions A	D and E	.ea wiii i,						
d [Type III non-functionall	v integrated. A sup	porting organization one	rated in con	nection :	, D, allu E. with its supported succe	! *! <i>(</i> -)						
	that is not functionally in	tegrated. The organ	ization generally must sa	tiefy a dietrik	hution to	with its supported organ	ization(s)						
	requirement (see instruc	tions) Vou must co	mplote Bart IV Section	a A and D -	oution re	equirement and an attent	iveness						
e [Check this box if the org	anization received a	mpiete Part IV, Section	s A and D, a	and Part	· V.							
	Check this box if the org functionally integrated, or	r Type III non fyrati	whiten determination m	om the IRS ti	nat it is a	a Type I, Type II, Type III							
f En	functionally integrated, o ter the number of supported	r Type III non-luncu	onally integrated support	ing organiza	ation.		r						
				••••••									
y Fic	ovide the following information (i) Name of supported	(ii) EIN	ed organization(s). (iii) Type of organization	(iv) is the organiz	ration listed	T. () A							
	organization	(ii) Liiv	(described on lines 1-10	in your governing	document?	(v) Amount of monetary	(vi) Amount o						
			above (see instructions))	Yes	No	support (see instructions)	support (see ins	structions)					
						S 32.00	7/						
					1								
				3,000									
	-than start see	- West											
		1986											
Name - Service													
Total													

Schedule A (Form 990 or 990-EZ) 2017 MENLO PARK-ATHERTON EDUCATION FOUNDATION94-2871701 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						777.37
Cal	endar year (or fiscal year beginning in) 🕨	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
	Gifts, grants, contributions, and			(0) 20,10	(4) 2010	(6) 2011	(i) Total
	membership fees received. (Do not				Lic.		
	include any "unusual grants.")	3741160.	4251705.	4197406.	4206452.	4331193	20727916.
2	Tax revenues levied for the organ-				100152.	#331133°	20121910.
	ization's benefit and either paid to						
	or expended on its behalf				10		
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	3741160.	4251705.	4197406.	4206452.	1331103	20727916.
5	The portion of total contributions	-3:	11017000	410/4008	42004JZ:	4JJIIJJ.	20121910.
	by each person (other than a						
	governmental unit or publicly	h '		. **	- "		
	supported organization) included		-				
	on line 1 that exceeds 2% of the	18					
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						20727916.
Sec	ction B. Total Support		7.500				<u> 20121910.</u>
Cale	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
	Amounts from line 4	3741160.	4251705.	4197406.	4206452.		20727916.
	Gross income from interest,			22772001	1200152.	#331173.	20121910.
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	82,271.	147,709.	148.564.	98,498.	113,980.	591,022.
9	Net income from unrelated business	•			JU / ± JU .	113,500.	331,022.
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain				***************************************	-	<u> </u>
	or loss from the sale of capital		1	1			
	assets (Explain in Part VI.)	469,087.	13,656.	501.			483,244.
11	Total support. Add lines 7 through 10			3021			21802182.
	Gross receipts from related activities,	etc. (see instructio	ns)			12	21002102.
	First five years. If the Form 990 is for			, fourth, or fifth tax	x vear as a section	501(c)(3)	
	organization, check this box and stop	here					
sec	tion C. Computation of Publi	c Support Per	centage				
14	Public support percentage for 2017 (li	ne 6, column (f) div	rided by line 11, co	olumn (f))		14	95.07 %
15	Public support percentage from 2016	Schedule A, Part I	l, line 14			15	93.05 %
16a	33 1/3% support test - 2017. If the o	rganization did not	check the box on	line 13, and line 1	4 is 33 1/3% or me	ore, check this box	c and
	stop here. The organization qualifies a	as a publicly suppo	rted organization				▶ X
D	33 1/3% support test - 2016. If the or	rganization did not	check a box on lir	ne 13 or 16a, and I	ine 15 is 33 1/3%	or more, check thi	s box
	and stop here. The organization qualit	ies as a publicly su	upported organizat	tion			ightharpoons
1/a	10% -facts-and-circumstances test	 2017. If the orga 	nization did not ch	neck a box on line	13, 16a, or 16b, ar	nd line 14 is 10% of	or more.
	and if the organization meets the "fact	s-and-circumstanc	es" test, check thi	s box and stop he	re. Explain in Part	VI how the organi	zation
	meets the "facts-and-circumstances" t	est. The organizati	on qualifies as a p	ublicly supported	organization		
b	10% -facts-and-circumstances test	 2016. If the orga 	nization did not ch	eck a box on line	13, 16a, 16b, or 17	a, and line 15 is 1	0% or
	more, and if the organization meets the	e "facts-and-circum	nstances" test, che	eck this box and s	top here. Explain i	n Part VI how the	
7	organization meets the "facts-and-circu	umstances" test. T	he organization qu	alifies as a publici	v supported organ	ization	▶□
18	Private foundation. If the organization	did not check a b	ox on line 13, 16a,	16b, 17a, or 17b,	check this box an	d see instructions	>

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization

Employer identification number

MENLO PARK-ATHERTON EDUCATION FOUNDATION 94-2871701 Organization type (check one): Filers of: Section: Form 990 or 990-EZ X 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ______ \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

MENLO PARK-ATHERTON EDUCATION FOUNDATION

94-2871701

Part I	Contributors (see instructions). Use duplicate copies of Part I if ac	Iditional space is needed.	4-20/1/01
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FIDELITY CHARITABLE FUND PO BOX 584 MENLO PARK, CA 94026	\$175,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for

Name of organization

Employer identification number

MENLO PARK-ATHERTON EDUCATION FOUNDATION

94-2871701

Part II	Noncash Property (see instructions). Use duplicate copies of Part II is	f additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		- - - - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Schedule B (Form 990, 990	J-EZ, or 990-PF) (2017	
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Page 4

lame of organ	lization			Employer identification number	
ENLO E	PARK-ATHERTON EDUCATION	N FOUNDATION		94-2871701	
Part III	Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religious duplicate copies of Part III if addition	tributions to organizations described columns (a) through (e) and the follous, charitable, etc., contributions of \$1.000 pt	WING line entry, For organization	r (10) that total more than \$1,000 fo	
a) No.	Ose duplicate copies of Part III if addition	lai space is needed.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
-	Transferee's name, address, a	(e) Transfer of gif			
	Transferee 5 flame, address, a	IIU ZIP + 4	Helationship of tra	nsferor to transferee	
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
	Transferee's name, address, a	(e) Transfer of gift		nsferor to transferee	
				is a district	
) No. rom art I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held	
		(e) Transfer of gift			
	Transferee's name, address, ar	nd ZIP + 4	Relationship of tran	nsferor to transferee	
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Descr	ription of how gift is held	
	· · · · · · · · · · · · · · · · · · ·	(e) Transfer of gift			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
-			70000		

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

MENLO PARK-ATHERTON EDUCATION FOUNDATION

Employer identification number 94-2871701

Schedule D (Form 990) 2017

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complet organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other	
(a) Donor advised funds (b) Funds and other	
	accounts
1 Total number at end of year	
2 Aggregate value of contributions to (during year)	
3 Aggregate value of grants from (during year)	-
4 Aggregate value at end of year	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds	
are the organization's property, subject to the organization's exclusive legal control?	s No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only	
for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring	
impermissible private benefit?	s No
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.	
1 Purpose(s) of conservation easements held by the organization (check all that apply).	
Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area	
Protection of natural habitat Preservation of a certified historic structure	
Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easemer	on the last
day of the tax year.	of the Tax Year
a Total number of conservation easements2a	
b Total acreage restricted by conservation easements 2b	
c Number of conservation easements on a certified historic structure included in (a)	
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure	-
listed in the National Register2d	
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the ta	[
year -	
4 Number of states where property subject to conservation easement is located ▶	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of	
violations, and enforcement of the conservation easements it holds?	
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during	the year
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the	ear
\$	
B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)	
and section 170(h)(4)(B)(ii)?	
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance shall be a statement of the stat	et, and
include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's account	g for
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet wo	ks of art,
historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the text of the footnote to its financial statements that describes these items.	e, in Part XIII,
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of	art, historical
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the foll relating to these items:	wing amounts
(i) Revenue included on Form 990, Part VIII, line 1	
(ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide	
the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	
a Revenue included on Form 990. Part VIII. line 1	
a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X	1515241

	edule D (Form 990) 2017 MENLO	PARK-ATHERI	ON EDUCAT	ON FOUNDA'	TION	94-2	8717	01	Page 2
Pa	It iii Organizations Maintaining	Collections of A	rt, Historical T	reasures, or Otl	her Si	milar Ass	ets/con	tinued	()
3	Using the organization's acquisition, access	sion, and other record	ds, check any of the	following that are a	signific	ant use of it	s collecti	ion iter	ms
	(check all that apply):								
а	Public exhibition		d Loan or exc	change programs					
b		•		THE REAL PROPERTY OF THE PERSON NAMED IN COLUMN 1					
C	Series de la company de la com								
4	Provide a description of the organization's of	collections and expla	in how they further	the organization's ex	cempt p	ourpose in Pa	art XIII.		
5	During the year, did the organization solicit	or receive donations	of art, historical trea	asures, or other simil	ar asse	ets			
T-	to be sold to raise funds rather than to be m	naintained as part of	the organization's c	ollection?			Yes		☐ No
Pa	rt IV Escrow and Custodial Arrar reported an amount on Form 990, Pa	igements. Compl	ete if the organization	on answered "Yes" o	n Form	990, Part I\	/, line 9, d	or	
1a	Is the organization an agent, trustee, custoo	lian or other intermed	diary for contribution	ns or other assets no	ot inclu	ded	1994		
	on Form 990, Part X?						Yes		□No
b	If "Yes," explain the arrangement in Part XIII	and complete the fo	llowing table:	***************************************				5	140
							Amou	nt	
C	Beginning balance				Ι.	1c	, 41100		
d	Additions during the year				····	1d			
е	Distributions during the year					le		-	-200
f	Ending balance			***************************************		1f			
2a	Did the organization include an amount on F	orm 990, Part X, line	21, for escrow or c	ustodial account liab	···· L	··	Yes		No
<u>b</u>	If "Yes," explain the arrangement in Part XIII	. Check here if the ex	olanation has been	provided on Part XI	II	۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰۰	165	-	- NO
Pa	rt V Endowment Funds. Complete	if the organization an	swered "Yes" on Fo	orm 990. Part IV. line	10.				
		(a) Current year	(b) Prior year	(c) Two years back		ree vears hack	((a) For	Ir Voore	- hack
1a	Beginning of year balance	3,936,886.	2,991,138.		1				200
b	Contributions	151,163.	568,114.	100		2,908,813		2,538	
C	Net investment earnings, gains, and losses	207,019.	377,634.	The state of the s		154,176	277		,095
d	Grants or scholarships	207,019.	377,634.	-151,417.		-71,883	+	421	,785,
е	Other expenditures for facilities							-	-
	and programs					2 35 2		6: 00	
f	Administrative expenses			50.		2,196	•	160	278,
g	End of year balance	4 205 058	2 026 006						
2	Provide the estimated percentage of the curr	4,295,068,	3,936,886,	2,991,138,		2,988,910	. 2	908	<u>,813,</u>
a	Board designated or quasi-endowment	ent year end balance	e (ime 1g, column (a %)) neid as:					
	Permanent endowment	%	_%						
	Temporarily restricted endowment								
-	The percentages on lines 2a, 2b, and 2c sho								
32									
ou	Are there endowment funds not in the posse by:	ssion or the organiza	ition that are held al	nd administered for t	the orga	anization			
	ters #park							Yes	No
	***************************************						. 3a(i)		X
h	(ii) related organizations						. 3a(ii)		X
4	If "Yes" on line 3a(ii), are the related organization	tions listed as require	ed on Schedule R?				3b	لــــــا	
Par	Describe in Part XIII the intended uses of the tVI Land, Buildings, and Equipm	organization's endo	wment funds.						
1 61	Jaman 190, and Equipm		25 000000						
	Complete if the organization answered			ee Form 990, Part X	line 10).			
	Description of property	(a) Cost or ot	Response to the second contractions	or other (c) A	ccumul	lated	(d) Boo	k value	9
		basis (investm	ent) basis (other) de	preciati	ion			
1a	Land								
b	Buildings								
C	Leasehold improvements								
	Equipment						-		
	Other								
otal.	Add lines 1a through 1e. (Column (d) must ed	qual Form 990, Part X	(, column (B), line 1(Oc.)					0

a) Description of security or category (including name of security)	n Form 990, Part IV, line	11b. See Form 990, Part X, line 12.	
	(b) Book value	(c) Method of valuation: Cost or e	end-of-year market value
Financial derivatives			
Closely-held equity interests Other			
(A)			
B)			
C)			
D)			
E)			
F)			
G)			
H)		A	
I. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			The Control of Control
rt VIII Investments - Program Related.			
Complete if the organization answered "Yes" on	Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
1)			
2)			
3)			
4)			
5)			
6)			
7)			-
9)		Alice 1000 - 1000 - 1000	
I. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
	Form 000 Part N/ II	(4.1.6	
Complete if the organization answered "Yes" on	scription	11d. See Form 990, Part X, line 15.	T
1)	2011/21011		(b) Book value
2)	**		
3)			
1)			
5)		100	
5)		· · · · · · · · · · · · · · · · · · ·	
7)			
7)			
() 8) 0) 1. (Column (b) must equal Form 990, Part X, col. (B) line 15	5.)		
7) 8) 9) I. (Column (b) must equal Form 990, Part X, col. (B) line 18 rt X Other Liabilities.		>	
(a) (b) (c) (d) (d) (d) (e) (e) (f) (f) (f) (f) (f) (f) (f) (f		1e or 11f. See Form 990, Part X, line 2	5.
(a) Description of liability	Form 990, Part IV, line 1	1e or 11f. See Form 990, Part X, line 2	5.
(a) Description of liability Tile	Form 990, Part IV, line 1		5.
(a) Description of liability The state of the content of the cont	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes (b) must equal Form 990, Part X, col. (B) line 15 (a) Description of liability (b) Federal income taxes (c) Federal income taxes (d) The state of the organization answered "Yes" on the state of the organization answered "Yes" on the state of the organization answered "Yes" on the state of the organization answered "Yes" on the state of the organization answered "Yes" on the state of the organization answered "Yes" on the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Ye	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes (b) must equal Form 990, Part X, col. (B) line 18 (a) Description of liability (b) Federal income taxes (c) Federal income taxes (d) Federal income taxes (e) Federal income taxes	Form 990, Part IV, line 1		5.
(a) Description of liability Federal income taxes	Form 990, Part IV, line 1	b) Book value	

-	t XI Reconciliation of Revenue per Audited Financial Statemen	ION FO	UNDATION	94-	2871701 Page 4
I al	t XI Reconciliation of Revenue per Audited Financial Stateme Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	ents with	Revenue per F	leturi	n.
1	The Control of the Co			7	
2	Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990, Part VIII, line 12:			1_	4,715,264.
a		f i	460 000		
97 <u>00</u> 0	Net unrealized gains (losses) on investments	2a	160,937.	-	
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)		109,154.		
e	Add lines 2a through 2d			2e	270,091.
3	Subtract line 2e from line 1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3	4,445,173.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	100		
С	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	4,445,173.
Par	T XII Reconciliation of Expenses per Audited Financial Statem	ents Witl	n Expenses per	Retu	rn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	4,226,929.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			•	2/220/5258
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	20			
d	Other (Describe in Part XIII.)	2c	109,154.		
	Add lines 2a through 2d	2d	109,154.		100 454
3	Add lines 2a through 2d		***************************************	2e	109,154.
4	Subtract line 2e from line 1	••••••		3	4,117,775.
	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)				
	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	4,117,775.
	XIII Supplemental Information.				
lines 2	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part I d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addit	tional inform	and 2b; Part V, line 4	; Part	X, line 2; Part XI,
PAR	T XI, LINE 2D - OTHER ADJUSTMENTS:	N 102			
NET	FUNDRAISING EXPENSES	, 1884 S			109,154.
PAR	F XII, LINE 2D - OTHER ADJUSTMENTS:			750	
<u>FUN</u>	DRAISING EXPENSES				109,154.
		11			

SCHEDULE G

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number MENLO PARK-ATHERTON EDUCATION FOUNDATION 94-2871701 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. a Mail solicitations Solicitation of non-government grants Internet and email solicitations b Solicitation of government grants C Phone solicitations Special fundraising events d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (i) Name and address of individual (vi) Amount paid (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) or entity (fundraiser) from activity fundraiser organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (c) Other events (b) Event #2 (d) Total events ARE YOU IN NONE (add col. (a) through AUCTION RUN col. (c)) (event type) (event type) (total number) 1 Gross receipts 413,926. 75,267. 489,193. 2 Less: Contributions 344,389. 35,650. 380,039. 3 Gross income (line 1 minus line 2) 69,537. 39,617. 109,154. 4 Cash prizes 5 Noncash prizes Direct Expenses Rent/facility costs Food and beverages 8 Entertainment Other direct expenses 69,537. 39,617. 109,154 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III | Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs 5 Other direct expenses Yes Yes % Yes 6 Volunteer labor ______ No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? b If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? b If "Yes," explain:

Schedule G (Form 990 or 990 EZ) 2017 MENLO PARK-ATHERTON EDUCATION FOUNDATION 94-2871701 Page 2

Sch	ledule G (Form 990 or 990-EZ) 2017 MENLO PARK-ATHERTON EDUCATION FOUNDATION 94-2	<u>:87170</u>	1 Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	☐ No
12	ls the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
	The organization's facility	10-	07
b	An outside facility	138	%
14	An outside facility Enter the name and address of the person who prepares the organization's gaming/special events books and records:	13b	%
100.0	the flame and address of the person who prepares the organization's gaming/special events books and records:		
	Nama N		
	Name		
	A Dilemon No.		
	Address		
	■ 15 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	No
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party ▶\$		
С	If "Yes," enter name and address of the third party:		
	Name		
	Name >		
	Address >		
	Address		
16	Gaming manager information:		
	Name		
	Gaming manager compensation ▶ \$		
	100 E 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	Description of services provided		
	Director/officer Employee Independent contractor		
100001			
	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	Yes	No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
	organization's own exempt activities during the tax year > \$		
Par	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lin		
	15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.	es 9, 9b, 1	0b, 15b,
	165, 16, and 175, as applicable. Also provide any additional information. See instructions.		
-			
		DEC DESCRIPTION OF THE PERSON	
			_

-			

Schedule G (Form 990 or 990-EZ) Part IV Supplemental Info	MENLO	PARK-	-ATHERTON	EDUCATION	FOUNDATION94-2871701	Page 4
Tarriv Supplemental into	illiauoli (co	ntinued)				
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					2000	

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						1000
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						-
			34312			
	- 1200 A	59				
	-					

		***	***************************************			
	2100		25.		30.00	
			44-7			
	A	Total Control				
No.		-		10000		
The state of the s						
			- 355			
- 22				5		

SCHEDULE (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

Open to Public

OMB No. 1545-0047

Go to www.irs.gov/Form990 for the latest information.

Employer identification number

Inspection

Š 94-2871701 (h) Purpose of grant EDUCATIONAL PROGRAMS or assistance X Yes Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection (g) Description of noncash assistance (f) Method of valuation (book, FMV, appraisal, other) 0 (e) Amount of assistance non-cash Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. MENLO PARK-ATHERTON EDUCATION FOUNDATION recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (d) Amount of cash grant 3,737,000 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (c) IRC section (if applicable) LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Enter total number of other organizations listed in the line 1 table criteria used to award the grants or assistance? General Information on Grants and Assistance 94-3084034 (b) EIN 1 (a) Name and address of organization MENLO PARK CITY SCHOOL DISTRICT or government 181 ENCINAL AVENUE ATHERTON, CA 94027 Part I Part II

Schedule I (Form 990) (2017)

MENLO PARK-ATHERTON EDUCATION FOUNDATION Schedule I (Form 990) (2017)

Page 2

94-2871701

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Part III

(f) Description of noncash assistance (e) Method of valuation (book, FMV, appraisal, other) Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Part IV

LINE 2: PART I,

THE FOUNDATION MEETS PERIODICALLY WITH THE DISTRICT SUPERINTENDENT AND

RECEIVES AN UPDATE FROM THE SUPERINTENDENT AT REGULAR MONTHLY BOARD

MEETINGS.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

MENLO PARK-ATHERTON EDUCATION FOUNDATION Part I Questions Regarding Compensation

Employer identification number 94-2871701

Schedule J (Form 990) 2017

				_
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990		Yes	No
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.	,		
	First-class or charter travel Housing allowance or residence for personal travel	ISA		
	Travel for companions Payments for business use of personal reside		,	
	Tax indemnification and gross-up payments Health or social club dues or initiation fees	lice		
	Discretionary spending account Personal services (such as, maid, chauffeur, c	hoft		ľ
	Torochia scriticos (such as, maid, chadheur, c	nei)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	a).		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,	<u>1b</u>	-	
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?		Х	
	, and the fact of	2	Δ	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization	'a		
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to	5		
	establish compensation of the CEO/Executive Director, but explain in Part III.	3		
	Compensation committee			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation comm	-:	3	
	Approval by the board of compensation comm	ittee		ĺ
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Policy in the second se			72
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4a		X
C	Participate in, or receive payment from, an equity-based compensation arrangement?	4b		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	4c		X
	the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	=		
	contingent on the revenues of:			
а	The organization?	-		37
b	Any related organization?			$\frac{x}{x}$
	If "Yes" on line 5a or 5b, describe in Part III.	5b		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:		,	
а		0-		37
b	The organization? Any related organization?	6a	-	X
	If "Yes" on line 6a or 6b, describe in Part III.	6b		X
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	_	- 1	v
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	7		<u>X</u>
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III			v
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in	8	-	X
	Regulations section 53.4958-6(c)?			
LHA	For Panerwork Peduation Act Nation and the last will a first and the last will be a first and the last	Schedule J (Form	000	2047
		SOMEQUIE J. IFORM		e1111

Schedule J (Form 990) 2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii).

Do not list any individuals that aren't listed on Form 990, Part VII. Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(B) Breakdown of W-2 (i) Base		and/or 1099-MISC compensation ii) Bonus & (iii) Other incentive reportable	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(i) Base	(ii) Bonus &	(iii) Other reportable	compensation	benefits	(a)-(b)(a)	in column (B)
	incentive	compensation				reported as deferred on prior Form 990
103,493.	0.	0.	0.	0	103.493.	0
0.	0	0	0	0		
						•

Schedule J (Form 990) 2017

			,	*						

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open To Public Inspection

Name of the organization

MENLO PARK-ATHERTON EDUCATION FOUNDATION

Employer identification number 94-2871701

Schedule M (Form 990) 2017

Pa	rt I Types of Property			OIV I OUIVDI	TTTOIL	74-	207.	1/01	•
		(a) Check if applicable	(b) Number of contributions or items contributed	Noncash contamounts repo	orted on	Method of o			ts
1	Art - Works of art		North Continuated	1 0111 000, 1 art	viii, iiile 19				
2	Art - Historical treasures							-	
3	Art - Fractional interests								
4	Books and publications								
5	Clothing and household goods					 			
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property				-	-	-		_
9	Securities - Publicly traded						-	7-11-1	
10	Securities - Closely held stock	******							
11	Securities - Partnership, LLC, or				12-2-20			-	_
	trust interests					27			
12	Securities · Miscellaneous							150	
13	Qualified conservation contribution -				490-00				_
555	Historic structures								
14	Qualified conservation contribution - Other	-3892.0					-		
15	Real estate - Residential								
16	Real estate - Commercial	Х	1	3.0	,400.			-02-3	
17	Real estate · Other	- 44			,400.				-
18	Collectibles								
19	Food inventory			***					
20	Drugs and medical supplies							_	
21	Taxidermy			40-22	- Marie -				
22	Historical artifacts	-					100		
23	Scientific specimens						-	-	
24	Archeological artifacts								
25	Other ► (CONTRIBUTED S)	Х	1	1.0	,800.	TRACT			-
26	Other (CONTRIBUTED S)	X	1	10	500.				
27	Other ()	22	<u>_</u>		500.	F IM V			
28	Other (
29	Number of Forms 8283 received by the organiz	ation during	the tax year for co	ntributions				-	-
	for which the organization completed Form 828	3. Part IV. D	onee Acknowledg	ement	29				
		o, . a , D	onoo nomowicag		29			V	
30a	During the year, did the organization receive by	contribution	any property rep	orted in Part I line	os 1 throug	th 00 that it		Yes	No
	must hold for at least three years from the date	of the initial	contribution and	which isn't requir	ed to be u	gn 20, mai n			
	exempt purposes for the entire holding period?	or and initial	contribution, and	Willow ISW Crequit	ed to be u	seu ior	00		37
b	If "Yes," describe the arrangement in Part II.	**************	******************************				30a	-	<u>X</u>
31	Does the organization have a gift acceptance po	olicy that rec	uires the review o	f any nonetandar	d contribu	tions?			37
32a	Does the organization hire or use third parties o	r related org	anizations to solic	it process or sal	l noncash	uona:	31		X
	contributions?						00-	1	v
b	If "Yes," describe in Part II.				••••••		32a		<u>X</u> _
	If the organization didn't report an amount in co	lumn (c) for	a type of property	for which column	(a) is obse	akod			
	describe in Part II.	(0) 10/ 1	- 3pc or property	which column	(a) is cried	ned,		OC.	
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Schedule N	/I (Form 990) 2017	MENLO	PARK-	ATHERTON	EDUCATION	FOUNDATION	94-2871701	Page 2
Part II	Supplemental is reporting in Part this part for any ac	i intorma : t I, column (t	tion. Prov o), the num	ide the information ber of contribution	on required by Part I, ons, the number of ite	lines 30b, 32b, and 33, ems received, or a comi	and whether the organizat pination of both. Also comp	on lete
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SCHEDULE 0

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

MENLO PARK-ATHERTON EDUCATION FOUNDATION

Employer identification number 94-2871701

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FORM 990, PART VI, SECTION B, LINE 11B:
THE BOARD OF DIRECTORS REVIEWS THE 990 BY COMPARING IT WITH ITS ANNUAL
BUDGET.
FORM 990, PART VI, SECTION B, LINE 12C:
THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES
COMPLIANCE WITH ITS POLICY BY HOLDING MONTHLY BOARD MEETINGS.
FORM 990, PART VI, SECTION B, LINE 15:
THE GOVERNING BOARD ANNUALLY REVIEWS STAFF COMPENSATION AND SALARIES.
FORM 990, PART VI, SECTION C, LINE 19:
THE GOVERNING BOARD PROVIDES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST
POLICY AND FINANCIAL STATEMENTS TO ANYONE REQUESTING THEM. FURTHERMORE, THE
CALIFORNIA ATTORNEY GENERAL MAINTAINS A PUBLICLY VIEWABLE WEBSITE WITH
SCANNED COPIES OF THE ORGANIZATION'S 990 INFORMATION RETURNS.

MENLO PARK-ATHERTON EDUCATION FOUNDATION

AUDITED FINANCIAL STATEMENTS

FOR THE FISCAL YEAR ENDED JUNE 30, 2018

WITH SUMMARIZED FINANCIAL INFORMATION

FOR THE FISCAL YEAR ENDED JUNE 30, 2017

TABLE OF CONTENTS

JUNE 30, 2018

Audited Financial Statements	<u>Page</u>
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Statement of Financial Position	3
Statement of Activities and Changes in Net Assets	4
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Statements of Cash Flows	6
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INDEPENDENT AUDITORS' REPORT



To the Board of Directors of Menlo Park-Atherton Education Foundation Atherton, CA

We have audited the accompanying statement of financial position of Menlo Park-Atherton Education Foundation (a non-profit organization) as of June 30, 2018, and the related statements of activities and changes in net assets, functional revenue and expense for the year then ended and cash flows for the years ended June 30, 2018 and 2017, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevance to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Menlo Park-Atherton Education Foundation as of June 30, 2018 and the changes in its net assets, functional revenue and expense and its cash flows for the years ended June 30, 2018 and 2017 in conformity with accounting principles generally accepted in the United States of America.

Report on Summarized Comparative Information

We have previously audited Menlo Park-Atherton Education Foundation's 2017 financial statements, and we expressed an unmodified audit opinion on those audited financial statements in our report dated October 15, 2017. In our opinion, the summarized comparative information presented herein as of and for the year ended June 30, 2017, is consistent, in all material respects, with the audited financial statements from which it has been derived.

Morton & Associates Inc.

Certified Public Accountants

October 31, 2018

STATEMENT OF FINANCIAL POSITION

AS OF JUNE 30, 2018

(With Summarized Financial Information for the Year Ended June 30, 2017)

			Do	onor Imposed	¥/	Total A Jur	All Fu ne 30	
		Inrestricted		Restrictions		2018		2017
ASSETS Current Assets								
Cash & Equivalents Investments Accounts Receivable Prepaid Expenses	\$	3,898,116 2,644,307 29,010 8,016	\$	10,152 1,650,761	\$	3,908,268 4,295,068 29,010 8,016	\$	3,711,131 3,936,886 49,465 108
Total Current Assets	_	6,579,449	_	1,660,913	_	8,240,362	_	7,697,590
Total Assets	\$_	6,579,449	\$_	1,660,913	\$_	8,240,362	\$_	7,697,590
LIABILITIES Current Liabilities								
Accounts Payable Payroll & Related Liabilities Grant Payable	\$	17,875 8,346 3,737,000	\$		\$	17,875 8,346 3,737,000	\$	1,554 7,230 3,700,000
Total Current Liabilities	-	3,763,221	_		-	3,763,221		3,708,784
NET ASSETS Operating Fund Temporarily Restricted		2,816,228		10,152		2,816,228 10,152		2,484,500 4,708
Endowment Funds	_		_	1,650,761		1,650,761		1,499,598
Total Net Assets	-	2,816,228	_	1,660,913	_	4,477,141	7	3,988,806
Total Liabilities & Net Assets	\$_	6,579,449	\$_	1,660,913	\$_	8,240,362	\$_	7,697,590

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS

FOR THE YEAR ENDED JUNE 30, 2018

(With Summarized Financial Information for the Year Ended June 30, 2017)

		Donor Imposed		II Funds ne 30
	Unrestricted	Restrictions	2018	2017
SUPPORT Contributions Contributions In-Kind	\$ 3,740,139 49,700	\$ 161,315 	\$ 3,901,454 49,700	\$ 3,945,324 47,950
Total Support	3,789,839	161,315	3,951,154	3,993,274
SPECIAL EVENTS Auctions Are You In Run	413,926 75,267		413,926 75,267	240,385 58,118
Total Special Events	489,193		489,193	298,503
OTHER REVENUE Interest & Dividends Gain or Loss Unrealized Gain or Loss	117,187 (3,207) 160,937		117,187 (3,207) 160,937	100,779 (2,281) 293,214
Total Other Revenue	274,917		274,917	391,712
Total Increases in Net Assets	\$ 4,553,949	\$ <u>161,315</u>	\$_4,715,264	\$ 4,683,489
EXPENSES Program Services Program Services Total Program Services	\$ <u>3,737,000</u> <u>3,737,000</u>	\$	\$ <u>3,737,000</u> <u>3,737,000</u>	\$ <u>3,700,000</u> <u>3,700,000</u>
Support Services Management & General Fund Raising Total Support Services	36,863 453,066 489,929		36,863 453,066 489,929	84,508 391,677 476,185
Total Expenses	4,226,929	The state of the s	4,226,929	4,176,185
Net Increase (Decrease)	327,020	161,315	488,335	507,304
Assets Released From Restriction	4,708	(4,708)		
Net Assets Beginning	2,484,500	1,504,306	3,988,806	3,481,502
Net Assets Ending	\$2,816,228	\$1,660,913_	\$ <u>4,477,141</u>	\$ 3,988,806

MENLO PARK-ATHERTON EDUCATION FOUNDATION STATEMENT OF FUNCTIONAL REVENUE AND EXPENSE FOR THE YEAR ENDED JUNE 30, 2018 (With Summarized Financial Information for the Year Ended June 30, 2017)

Total 2017	3,945,324	3 993 274		240,385	298,503		100,779	793 214	391,712	4,683,489	200	679,602	17,867	223,496	3,700,000	35,916	10,750	1,265	1,529		7,969	37,200	184	5,299	1,578	85,325	62,091	3,433	150	4,176,185	507,304
Total 2018	3,901,454 \$	3 951 154		413,926	489,193		117,187	160 937	274,917	4,715,264	777	1/4,661	16,397	199,970	3,737,000	41,550	10,800	2,445	2,059	009	8,783	38,400	409	4,464	1,400	109,154	62,709	7,111	175	4,226,929	\$ CCC,004
	v)				Ĺ,	31																								¥.	9
Total Support	151,163	200 863	0000	413,926	489,193		117,187	160 937	278,124	968,180	174 001	8 912	16,397	199,970		41,550	10,800	2,445	2,059	200	8,783	38,400	409	4,464	1,400	109,154	62,709	7,111	175	489,929	10,2,014
	₩	1			1																								1	·	
Fund Raising	151,163	190 063		413,926	489,193					679,256	174 001	1/4,661	16,397	199,970		17,062		2,445	2,059	200	8,783	38,400	409	4,464		109,154	62,709	7,111		453,066	757,130
	₩	1			I .	ľ]	l I				i															1	· (اا ا
Management & General	0.00	10,800				0 0 0 0 0 0	117,187	160 937	278,124	288,924						24,488	10,800								1,400				175	36,863	100,202
	69	1			1				1 1	K)			9																1	U.	- II
Program Services	3,750,291	3 750 291					1	(3,207)	(3,207)	3,747,084					3,737,000															3,737,000	+00,001
8	₩	1			l				1																					U U	9
SUPPORT & REVENUE	SUPPORT Contributions	Contributions In-Kind Total Support	SPECIAL EVENTS	Auctions	Total Special Events	OTHER REVENUE	Interest & Dividends	Gain or Loss Unrealized Gain or Lose	Total Other Revenue	Total Support & Revenue	EXPENSES	Salaries Renefits	Payroll Taxes	Total Salaries & Benefits	District Grant	Professional Fees	Contributed Services	Supplies	Office	Contributed Supplies	License & Fees	Contributed Space	Dues & Publications	Advertising	Conferences & Meetings	Special Event Costs	Campaign Costs	Insurance	Bank Charges	Total Expense	increase (Decrease) Assets

. The Accompanying Independent Auditors' Report and the Attached Notes कार्य किए। प्राप्त अववर्धां बांद्र वा Integral Part of These Financial Statements. 5

STATEMENTS OF CASH FLOWS

FOR THE YEARS ENDED JUNE 30, 2018 AND 2017

		TOTAL CURRENT YEAR	g i	TOTAL PRIOR YEAR
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Increase (Decrease) in Net Assets	\$	488,335	\$	507,304
Adjustments to Reconcile Net Increase (Decrease) in Net Assets to Net Cash Provided by Operating Activities:				
Net Realized (Gain)/Loss On Investments		3,207		2,281
Net unealized (Gain)/Loss On Investments		(160,937)		(293,214)
Net Investment Earnings		(91,170)		(86,702)
(Increase) Decrease in Assets:				
Accounts Receivable		20,455		(49,465)
Prepaid Expenses		(7,908)		(108)
Increase (Decrease) in Liabilities:				
Accounts Payable		16,321		1,299
Payroll & Related Liabilities		1,115		(1,580)
NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES:		269,418		79,815
CASH FLOWS FROM INVESTING ACTIVITIES:				
Investments		(72,281)		(468,112)
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES:		(72,281)		(468,112)
NET INCREASE IN CASH AND CASH EQUIVALENTS	Karana	197,137		(388,297)
CASH & CASH EQUIVALENTS, BEGINNING	·	3,711,131		4,099,428
CASH & CASH EQUIVALENTS, ENDING	\$	3,908,268	\$	3,711,131
NON CASH TRANSACTIONS				
Contributed Goods & Services	\$	49,700	\$	47,950

MENLO PARK-ATHERTON EDUCATION FOUNDATION NOTES TO FINANCIAL STATEMENTS

FOR THE YEAR ENDED JUNE 30, 2018

NOTE 1: ORGANIZATION

The Menlo Park-Atherton Education Foundation is a non-profit 501(c)(3) organization founded in 1982 and led by volunteers who are parents of students enrolled in the Menlo Park City School District. The MPAEF raises funds to support teachers and innovative curriculum for students at the schools of the Menlo Park City School District. The Foundation is committed to conducting its fundraising in a manner that enhances a positive sense of community, fosters cooperation among all District organizations, and increases awareness of the need for private funds for public education. Our Annual Parent Campaign happens in the fall and supports the district with essential funding. There is also the MPAEF Endowment for Excellence in Teaching, a permanent self-sustaining fund managed by an investment committee of parent volunteers, which was founded in 2003. In addition we have programs for business and community giving.

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The Organization follows standards of accounting and financial reporting for voluntary health and welfare organizations as prescribed by the American Institute of Certified Public Accountants. In accordance with FASB ASC subtopic 958-205-05-6, the Organization reports its financial position and operating activities in two classes of net assets: unrestricted net assets, and donor imposed restricted net assets.

- Unrestricted Net Assets include those assets over which the Board of Directors has discretionary control in carrying out the operations of the Organization. Under this category, the Organization maintains an Operating Fund. Any net assets designated by the Board for specific purposes would also be categorized as unrestricted net assets. The Organization has elected to report as an increase in unrestricted net assets any restricted revenue received in the current period for which the restrictions have been met as of the end of the current reporting period.
- <u>Donor Imposed Restrictions</u> include those assets which are subject to a donor restriction and for which the applicable restriction was not met as of the end of the current reporting period. They also include assets which are subject to a non-expiring donor restriction such as donor contributions to an endowment fund.

NOTES TO FINANCIAL STATEMENTS

FOR THE YEAR ENDED JUNE 30, 2018

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, CONTINUED

Basis of Accounting: The financial statements of the Organization are prepared on the accrual basis of accounting. Revenues are recognized when they are earned, and expenses are recognized when incurred.

<u>Cash and Cash Equivalents</u> include highly liquid investments and investments with a maturity of three months or less.

<u>Investments</u> consist of money market funds, bond funds, equity funds and other funds held by Charles Schwab. The funds are valued at fair market value with the net change recorded as unrealized gain or loss. Investments received through donations are recorded at their fair market value and in accordance with Board policy are generally sold upon receipt.

<u>Furniture and Equipment</u> with a useful life of three or more years and a cost or value in excess of \$1,000 that under generally accepted accounting principles would be capitalized and depreciated over the estimated useful life is being expensed. This departure from generally accepted accounting principles has not been, and is not expected to be, material.

<u>Contributions</u> are recorded when donations are received and are considered to be available for unrestricted use unless specifically restricted by the donor.

<u>Functional Expenses</u> have been allocated between Program Services and Supporting Services based on an analysis of personnel time and space utilized.

Income Taxes are not provided for in the financial statements since the corporation is exempt from federal and state income taxes under section 501(c)(3) of the Internal Revenue Code and Section 23701D of the Revenue and Taxation Code of California. The Organization has not been classified as a private foundation.

<u>Estimates:</u> In accordance with generally accepted accounting principles, management has made estimates and assumptions that affect certain amounts and disclosures which could differ from actual results.

Prior year summarized financial information

The financial statements include amounts summarized from the prior audit which are presented in total but not by net asset class. Such information does not include sufficient detail to constitute a full comparative presentation in conformity with generally accepted accounting principles. Accordingly, such information should be read in conjunction with the Organization's financial statements for the year ended June 30, 2017, from which the summarized information was derived.

NOTES TO FINANCIAL STATEMENTS

FOR THE YEAR ENDED JUNE 30, 2018

NOTE 3: CONCENTRATION OF CREDIT RISK FOR CASH HELD IN BANK

At June 30, 2018, the Organization maintains cash balances at financial institutions in excess of the FDIC coverage limit of \$250,000. At June 30, 2018, the Organization's uninsured cash balance totaled approximately \$3,659,300. In addition, \$4,055,452 was held in bond funds, equity funds and exchange traded funds (ETF), which are uninsured and subject to market risk.

NOTE 4: <u>INVESTMENTS</u>

		June :	30, 2		June 3	30, 2	017	
		Cost		FMV		Cost		FMV
Cash	\$	12,059	\$	12,059	\$	10,036	\$	10,036
Money Market		227,557		227,557		286,799		286,799
Bond Funds		762,702		730,820		700,153		694,761
Equity Funds	1	,519,036		1,668,681		1,522,451		1,596,858
ETF	_1	,388,188		1,655,951	-	1,193,485		<u>1,348,432</u>
Total Investments	\$_3	,909,542	\$_	4,295,068	\$_	3,712,924	\$_	3,936,886

All investments held by the Organization are Level 1 investments. Level 1 investments are quoted market prices in active markets for identical assets or liabilities.

NOTE 5: DONATED FACILITIES

Use of the administration office space located at Encinal Avenue is donated by the Menlo Park City School District at no charge. Values for the donated space are set by the District. During the fiscal year ended June 30, 2018, the contributed rent amounted to \$38,400.

NOTE 6: DONATED ASSISTANCE

Individuals volunteering their time is an integral part of the Organization's ability to keep their costs low. No amounts have been reflected in the financial statements for donated assistance. The Organization pays for most services requiring specific expertise. The Organization received approximately 5,454 volunteer hours valued at a rate provided by the Independent Sector, which was \$29.09 per hour for the year ended June 30, 2018 for a total value of approximately \$158,657.

NOTES TO FINANCIAL STATEMENTS

FOR THE YEAR ENDED JUNE 30, 2018

NOTE 7: ENDOWMENT FUND

The Organization has established an Endowment Fund with the goal of providing \$100,000 per year in general operating support. A separate appeal is made annually for endowment contributions. The Organization follows the guidance of FASB subtopic 958-205-50-1A and the state of California, State Prudent Management of Institutional Funds Act, which requires the preservation of the fair value of the original contributions as of the date of the donor restricted date unless the donor stipulates otherwise.

NOTE 8: DATE OF MANAGEMENT'S REVIEW

In preparing the financial statements, the Organization has evaluated subsequent events and transactions for potential recognition or disclosure through October 31, 2018, the date that the financial statements were available to be issued.